

# Stock Transfer Instructions

---

*Gifts can be made to the Carolina for Kibera through the University of North Carolina at Chapel Hill using shares of publicly-traded securities. Carolina for Kibera is a major affiliated entity of UNC-CH and all stock gifts are received through UNC on behalf of CFK and will be designated for CFK's sole use.*

**If the securities are held electronically:**

Your bank or broker may transfer stock to UNC's brokerage account with the information below. It is important that the bank or broker contact Candace Clark and notify her that the gift is for Carolina for Kibera. Often, shares are transferred into our account without a donor's name. The phone call will enable us to match your name with the correct stock gift.

**Brokerage:** Wells Fargo Advisors

**Account Name:** UNC-Chapel Hill

**Account Number:** 89994225

**DTC Number:** 0141

**WF Contact:** Paul Terrey or Todd L. Rust (800) 334-1637

To help UNC correctly identify, value and receipt your gift in a timely manner, the following information from you or your broker is important.

- Donor's name
- Stock information (# of shares, name of stock and symbol)
- Originating broker
- Designating it for Carolina for Kibera

**If you hold the securities in certificate form:**

Please send by first-class mail or hand deliver the *unendorsed* certificate(s) along with a letter of transmittal which includes your name, address, noting that you would like the gift designated for Carolina for Kibera.

Send to: Candace Clark, Director of Gift Services  
Office of University Development  
Post Office Box 309  
Chapel Hill, NC 27514-0309

In a separate envelope, mail to the same address a copy of the transmittal letter along with a *stock power executed in blank* for each stock certificate you are donating. You should sign one stock power for each stock certificate and have your signature guaranteed by a bank officer. The bank officer should **not** date the signature guarantee.

**If you prefer to have your certificate re-registered:**

The shares that you wish to donate to UNC should be registered to "The University of North Carolina at Chapel Hill." The tax identification number is 56-6001393.

**For more information, please contact:**

Krista Park Berry, Communications and Development Manager  
(919) 962-6860

[krista@carolinaforkibera.org](mailto:krista@carolinaforkibera.org)

CAROLINA FOR KIBERA  
University of North Carolina at Chapel Hill  
Campus Box 5145  
Chapel Hill, NC 27599

<http://cfk.unc.edu>  
919.962.6362